

January 27, 2022

To whom it may concern

TOKAI Holdings Corporation
Katsuhiko Tokita, President & CEO
(Code No. 3167 Tokyo Stock Exchange First Section)

Notice of Additional Contribution to Board Benefit Trust (BBT)

TOKAI Holdings Corporation (hereinafter “the Company”) announces that at a meeting held on January 27, 2022, the Board of Directors resolved to make an additional cash contribution to the Board Benefit Trust (BBT) (hereinafter “the System”; the trust created under the trust agreement concluded with Mizuho Trust & Banking Co., Ltd. for the System (hereinafter referred to as “the Trust”). Details are as follows.

1. Reason for Additional Contribution

The Company has decided to make an additional cash contribution to the Trust (hereinafter “Additional Money in Trust”) as funds for the acquisition by the Trust of shares that are considered necessary for granting shares to continue the System.

2. Outline of Additional Money in Trust

- (1) Date of contribution of Additional Money in Trust: February 10, 2022 (scheduled)
- (2) Amount of Additional Money in Trust: 120,000,000 yen
- (3) Class of shares acquired: Common shares of the Company
- (4) Maximum number of shares to be acquired: 131,000
- (5) Share acquisition period: February 10, 2022 to March 9, 2022 (scheduled)
- (6) Method of acquiring shares: Purchase from the exchange market