



April 1, 2025

For Immediate Release

Company Name: TOKAI Holdings Corporation
Representative Name: Katsuo Oguri, Representative
Director, President and CEO
(Code No. 3167, TSE Prime Market)

Notice Regarding the Acquisition of Additional Shares to Make a Consolidated Subsidiary a Wholly Owned Subsidiary

We are pleased to announce that our subsidiary, TOKAI Communications Corporation (Headquarters: Shizuoka City, Shizuoka Prefecture; President: Tsuyoshi Takahashi; hereinafter referred to as "TOKAI COM"), which is engaged in the information and communications business, has acquired additional shares of its subsidiary, AM's Unity Inc. (Headquarters: Okayama City, Okayama Prefecture; President: Takahito Ishida), thereby making it a wholly owned subsidiary, as detailed below.

Details

1. Reasons for the additional share acquisition

As announced on February 4, 2025, in the "Notice Regarding the Organizational Restructuring (Merger) and Trade Name Change of Consolidated Subsidiaries," we have today completed the organizational restructuring (merger) of Company AM's Brain Inc. and Company AM's Unity Inc., both subsidiaries of TOKAI COM, and changed the trade name of the surviving company, AM's Brain Inc., to " AM's Unity Inc."

In addition, to further enhance the efficiency of group management, we have acquired additional shares of Company AM's Unity Inc., making it a wholly owned subsidiary.

2. Overview of the Consolidated Subsidiary

(1) Name	AM's Unity Inc.
(2) Address	1201-1 Kitanagase, Kita Ward, Okayama City, Okayama Prefecture
(3) Name and title of representative	Representative Director and President Takahito Ishida
(4) Business description	Contract development and sales of software, system operation and maintenance.
(5) Share capital	10 million yen
(6) Established	April 1, 1989
(7) Number of Issued Shares	200 shares
(8) Fiscal Year-End	March 31

3. Number of shares to be acquired and the state of share ownership before and after the acquisition

(1)	Number of shares held before the transfer	198 shares (Number of voting rights: 198) (Ownership ratio: 99.0%)
(2)	Number of shares acquired	2 shares (Number of voting rights: 2)
(3)	Number of shares held after the transfer	200 shares (Number of voting rights: 200) (Ownership ratio: 100%)

4. Date of share acquisition

April 1, 2025

5. Future outlook

The Company considers that the impact of the subject matter on consolidated business results for the fiscal year ending March 31, 2025 will be insignificant.

TOKAI Communications Corporation

Corporate Management Division, Planning and Management Department: Ogura

TEL: +81-(0)3-5404-3277