



For Immediate Release

(English translation of the original Japanese document)

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 19, 2025

Company Name	TOKAI Holdings Corporation
Name of Representative	Katsuo Oguri, Representative Director, President & CEO (Stock code: 3167; Tokyo Stock Exchange)
Inquiries	Hideto Suzuki, Managing Executive Officer (Phone: +81-3-5404-2893)

## Notice Concerning the Status of Stock Repurchases and the Cancellation of Treasury Shares

(The Acquisition of Treasury Stock pursuant to the provisions of Article 165, paragraph 2 of the Companies Act of JAPAN,  
and the Cancellation of Treasury Shares pursuant to the provisions of Article 178 of the Companies Act of JAPAN)

TOKAI Holdings Corporation (hereinafter the “Company”) hereby announces the status of repurchases of its common stock pursuant to Article 156 of the Companies Act of Japan, as applied pursuant to paragraph 3, provisions of Article 178 of the Companies Act of Japan authorized by the board of directors on August 19, 2025. Details are as follows:

### 1. Reason of Repurchases and Cancellation of Treasury Shares

In our 2025 Medium-term Management Plan announced in May 2023, the Company has a policy of allocating cash flow to growth investments and taking a flexible approach to repurchasing treasury shares as part of our shareholder return strategy. In order to enhance shareholder returns and improve capital efficiency, the Company will acquire treasury shares. This is to mitigate the impact on the supply and demand of its shares associated with the secondary offering of shares of its common stock announced today in the “Notice Regarding Secondary Offering of Shares” (hereinafter referred to as the “Secondary Offering”). Additionally, to dispel concerns regarding future dilution of shares, the Company will cancel the acquired treasury shares.

### 2. Contents of Repurchase

(1)	Class of shares to be repurchased	Common stock of the Company
(2)	Total number of shares to be repurchased	2,200,000 shares (maximum) <sup>*1</sup> (1.67% of the total number of issued shares (excluding treasury shares))
(3)	Aggregate amount of repurchase cost	¥2,000,000,000 (maximum) <sup>*1</sup>
(4)	Period of repurchase	The period from the business day following the delivery date of the Secondary Offering (6 days after the pricing date of the Secondary Offering) and extends until March 31, 2026 <sup>*2</sup>
(5)	Method of repurchase	Market purchase on the Tokyo Stock Exchange

<sup>\*1</sup> There is a possibility that some or all of the repurchases may not be carried out due to market trends and other factors.

<sup>\*2</sup> If the pricing date is August 27, 2025, the period shall be from September 4, 2025 to March 31, 2026

If the pricing date is August 28, 2025, the period shall be from September 5, 2025 to March 31, 2026

If the pricing date is August 29, 2025, the period shall be from September 8, 2025 to March 31, 2026

If the pricing date is September 1, 2025, the period shall be from September 9, 2025 to March 31, 2026

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the decision regarding the acquisition of treasury shares and their cancellation, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

### 3. Contents of Cancellation

(1)	Class of shares to be cancelled	Common stock of the Company
(2)	Total number of shares to be cancelled	Total number of treasury shares acquired in accordance with the above 2.
(3)	Scheduled date of the cancellation	April 10, 2026

### (Reference) Number of Treasury Shares as of July 31, 2025

Total number of issued shares (excluding treasury shares)	131,360,469 shares
Number of treasury shares	8,319,508 shares

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